

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 20, 2003

REGISTRATION NO.: 24468
BONDS ISSUED BY: Miller County, Missouri
AMOUNT OF ISSUE: \$51,500.00
DATE OF ISSUE: October 22, 2003
PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Lake Ja-Ha Subdivision Sewer Collection Project)

COUNTY: of Miller
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 1,832.00	03/01/2004 *
	1,523.00	03/01/2005 *
	1,609.00	03/01/2006 *
	1,700.00	03/01/2007 *
	1,797.00	03/01/2008 *
	1,898.00	03/01/2009 *
	2,006.00	03/01/2010 *
	2,119.00	03/01/2011 *
	2,239.00	03/01/2012 *
	2,365.00	03/01/2013 *
	2,499.00	03/01/2014 *
	2,640.00	03/01/2015 *
	2,790.00	03/01/2016 *
	2,948.00	03/01/2017 *
	3,114.00	03/01/2018 *
	3,290.00	03/01/2019 *
	3,477.00	03/01/2020 *
	3,673.00	03/01/2021 *
	3,881.00	03/01/2022 *
	4,100.00	03/01/2023 *
5.500%	51,500.00	03/01/2023

ARE BONDS CALLABLE: The bonds may be called at any time, without premium, in any amount received by property owners liable for assessments for the Project.

BOND REGISTRAR: Central Bank of Lake of the Ozarks, Osage Beach, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Central Bank of Lake of the Ozarks, Osage Beach, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Central Bank of Lake of the Ozarks, Osage Beach, Missouri

PURCHASE PRICE: \$51,500.00

INTEREST RATE: 5.5000%

ASSESSED VALUATION: \$282,965,689

INDEBTEDNESS: (Including this issue) \$280,625

NOTICE OF ELECTION: (Hearing) Published one newspaper June 5, 2003

DATE OF ELECTION: (Hearing) June 18, 2003

ELECTION RESULTS: 100% of property owners signed petition seeking NID.

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable